

SCHEDULE 26

This is Schedule 26 comprising the Project Documents referred to in the Project Agreement for the PRIME Project

BETWEEN

The Secretary of State for Work and Pensions

- and -

The First Secretary of State

- and -

Trillium (PRIME) Limited

- and -

Trillium (PRIME) Property GP Limited

**dated 27 March 1998
as Expanded and Restated on 15 December 2003**

Project Documents

The Project Agreement

The Second Supplemental Agreement

The Supplemental Agreement dated 6 June 2000

The Service Contracts

The PRIME Leases

The Virtual Assignments

The Transfers

The Assignments

The First Charge

The Second Charge

The Floating Charge

The Scottish Property Agreements

The Direct Agreements

The Inter-Creditor Agreements

The Guarantees

The Subordination Agreements